



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

3 June 2024

Issue Number	240303
Tender Type	Reopening
Tender Date	6 June 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	2.01%
Interest Payment Frequency	Annually
Interest Payment Date	12 April
Original Tenor	Three Years
Issue and Settlement Date	7 June 2024
Value Date	12 April 2024
Maturity Date	12 April 2027
Listing Date	12 June 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

3 June 2024

Issue Number	240305
Tender Type	Reopening
Tender Date	6 June 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	2.31%
Interest Payment Frequency	Annually
Interest Payment Date	15 March
Original Tenor	Five Years
Issue and Settlement Date	7 June 2024
Value Date	15 March 2024
Maturity Date	15 March 2029
Listing Date	12 June 2024
Commission Rate	0.1%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

3 June 2024

Issue Number	240310
Tender Type	Reopening
Tender Date	6 June 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	2.44%
Interest Payment Frequency	Annually
Interest Payment Date	12 April
Original Tenor	Ten Years
Issue and Settlement Date	7 June 2024
Value Date	12 April 2024
Maturity Date	12 April 2034
Listing Date	12 June 2024
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

3 June 2024

Issue Number	240306
Tender Type	Reopening
Tender Date	7 June 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.57%
Interest Payment Frequency	Annually
Interest Payment Date	30 May 2025
Original Tenor	One Year
Issue and Settlement Date	11 June 2024
Value Date	30 May 2024
Maturity Date	30 May 2025
Listing Date	13 June 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

3 June 2024

Issue Number	240302
Tender Type	Reopening
Tender Date	7 June 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	2.06%
Interest Payment Frequency	Annually
Interest Payment Date	18 March
Original Tenor	Two Years
Issue and Settlement Date	11 June 2024
Value Date	18 March 2024
Maturity Date	18 March 2026
Listing Date	13 June 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.